

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

WESTERN DISTRICT OF ARKANSAS

Case number (if known) \_\_\_\_\_ Chapter 7☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

|   |   |  |
|---|---|--|
| 1. Debtor's name  | <u>The NR Group, Inc.</u>   |  |
| 2. All other names debtor used in the last 8 years<br><small>Include any assumed names, trade names and doing business as names</small> | <u>DBA Big Deal On The Hill</u><br><u>DBA Dollarhog</u><br><u>DBA Dollarhog.net</u><br><u>DBA Nexus Resale</u><br><u>DBA Nexusresale.com</u>  |  |
| 3. Debtor's federal Employer Identification Number (EIN)  | <u>27-2437552</u>   |  |
| 4. Debtor's address   | <b>Principal place of business</b><br><br><u>501 N. Lincoln Street</u><br><u>Siloam Springs, AR 72761</u><br><small>Number, Street, City, State &amp; ZIP Code</small><br><br><u>Benton</u><br><small>County</small>                          | <b>Mailing address, if different from principal place of business</b><br><br><u>6331 W. Persimmon Street</u><br><u>Fayetteville, AR 72704</u><br><small>P.O. Box, Number, Street, City, State &amp; ZIP Code</small><br><br><b>Location of principal assets, if different from principal place of business</b><br><u>501 N. Lincoln Street Siloam Springs, AR 72761</u><br><small>Number, Street, City, State &amp; ZIP Code</small> |
| 5. Debtor's website (URL)   | _____   |  |
| 6. Type of debtor   | <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))<br><input type="checkbox"/> Partnership (excluding LLP)<br><input type="checkbox"/> Other. Specify: _____ |  |

Debtor **The NR Group, Inc.**  
Name

Case number (if known)

**7. Describe debtor's business**

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.5399**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. Check **all** that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_

When \_\_\_\_\_

Case number \_\_\_\_\_

District \_\_\_\_\_

When \_\_\_\_\_

Case number \_\_\_\_\_

Debtor **The NR Group, Inc.**  
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No  
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor

District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State &amp; ZIP Code

Is the property insured?

☐ No☐ Yes. Insurance agency

Contact name

Phone

### Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☒ \$1,000,001 - \$10 million☐ \$500,000,001 - \$1 billion

|        |  |  |  |
|--------|--|--|--|
| Debtor | <b>The NR Group, Inc.</b>                        | Case number (if known)                                 |  |
|        | Name   |  |  |
|        | <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
|        | <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
|        | <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

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Debtor **The NR Group, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 1, 2024**  
MM / DD / YYYY**X /s/ Chad Hudson**

Signature of authorized representative of debtor

**Chad Hudson**

Printed name

Title **President****18. Signature of attorney****X /s/ M. Randy Rice**

Signature of attorney for debtor

Date **April 1, 2024**

MM / DD / YYYY

**M. Randy Rice 79241 - Arkansas**

Printed name

**Rice Law Office**

Firm name

**124 W. Capitol Avenue, Suite 1850  
Little Rock, AR 72201**

Number, Street, City, State &amp; ZIP Code

Contact phone **(501) 374-1019**Email address **randyrice2@comcast.net****79241 - Arkansas AR**

Bar number and State

**Fill in this information to identify the case:**Debtor name The NR Group, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF ARKANSAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 1, 2024**X /s/ Chad Hudson**

Signature of individual signing on behalf of debtor

**Chad Hudson**

Printed name

**President**

Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name The NR Group, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF ARKANSAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **1,127,824.79****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **1,127,824.79****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **2,485,566.92****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **5,590,751.03****4. Total liabilities** .....  
Lines 2 + 3a + 3b\$ **8,076,317.95**

**Fill in this information to identify the case:**Debtor name The NR Group, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF ARKANSAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Arvest BankChecking\$1,274.793.2. Simmons BankChecking\$50.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$1,324.79****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes Fill in the information below.

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. Midwest CCC Acq, LLC\$85,000.007.2. Warehouse Space, LLC - Paid March, 2022\$25,000.00



Debtor **The NR Group, Inc.**  
Name

Case number (If known) \_\_\_\_\_

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**  
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$110,000.00****Part 3: Accounts receivable**10. **Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.  
☐ Yes Fill in the information below.

**Part 4: Investments**13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.  
☒ Yes Fill in the information below.

|     | General description   | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|---|-------------------------------------|---|---|------------------------------------|
| 19. | Raw materials   |                                     |   |   |                                    |
| 20. | Work in progress  |                                     |   |   |                                    |
| 21. | Finished goods, including goods held for resale<br>Pallets of inventory and goods held for resale |                                     | \$3,020,000.00  | Liquidation                             | \$1,000,000.00                     |

22. **Other inventory or supplies**23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

**\$1,000,000.00**24. **Is any of the property listed in Part 5 perishable?**

- ☒ No  
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

Debtor **The NR Group, Inc.**  
Name

Case number (If known) \_\_\_\_\_

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes Fill in the information below.

|     | General description  | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|--|--|---|------------------------------------|
| 39. | <b>Office furniture</b><br><b>Desk, chairs, warehouse racking</b>  | <b>\$0.00</b>  |   | <b>\$1,500.00</b>                  |
| 40. | <b>Office fixtures</b>   |  |   |                                    |
| 41. | <b>Office equipment, including all computer equipment and communication systems equipment and software</b><br><b>Computers, Laptops and printers, Cameras, security sytem.</b> | <b>\$5,000.00</b>  | <b>Liquidation</b>                      | <b>\$5,000.00</b>                  |

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

**\$6,500.00**

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☒ Yes Fill in the information below.

|       | General description<br>Include year, make, model, and identification numbers<br>(i.e., VIN, HIN, or N-number) | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|-------|---|--|---|------------------------------------|
| 47.   | <b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>                             |  |   |                                    |
| 47.1. | <b>2002 International Box Truck</b>   | <b>\$0.00</b>  | <b>Liquidation</b>                      | <b>\$5,000.00</b>                  |

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels49. **Aircraft and accessories**

Debtor The NR Group, Inc.  
Name

Case number (If known) \_\_\_\_\_

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**  
**1 Sky jack, 5 Fork lifts, pallet jacks, electric pallet jacks, tools**

|  |               |                    |                   |
|--|---------------|--------------------|-------------------|
|  | <b>\$0.00</b> | <b>Liquidation</b> | <b>\$5,000.00</b> |
|--|---------------|--------------------|-------------------|

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$10,000.00**52. **Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9: Real property**54. **Does the debtor own or lease any real property?**☒ No. Go to Part 10.☐ Yes Fill in the information below.**Part 10: Intangibles and intellectual property**59. **Does the debtor have any interests in intangibles or intellectual property?**☒ No. Go to Part 11.☐ Yes Fill in the information below.**Part 11: All other assets**70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.☐ Yes Fill in the information below.

Debtor **The NR Group, Inc.**  
Name

Case number (If known)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property  | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. <b>Cash, cash equivalents, and financial assets.</b><br><i>Copy line 5, Part 1</i>                  | <b>\$1,324.79</b>                  |                                |
| 81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>  | <b>\$110,000.00</b>                |                                |
| 82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>  | <b>\$0.00</b>                      |                                |
| 83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>  | <b>\$0.00</b>                      |                                |
| 84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>  | <b>\$1,000,000.00</b>              |                                |
| 85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>                             | <b>\$0.00</b>                      |                                |
| 86. <b>Office furniture, fixtures, and equipment; and collectibles.</b><br><i>Copy line 43, Part 7.</i> | <b>\$6,500.00</b>                  |                                |
| 87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>                             | <b>\$10,000.00</b>                 |                                |
| 88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>  |                                    | <b>\$0.00</b>                  |
| 89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>                         | <b>\$0.00</b>                      |                                |
| 90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>  | <b>+</b> <b>\$0.00</b>             |                                |
| 91. <b>Total.</b> Add lines 80 through 90 for each column   | <b>\$1,127,824.79</b>              | <b>+ 91b. \$0.00</b>           |
| 92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92                                  |                                    | <b>\$1,127,824.79</b>          |

**Fill in this information to identify the case:**Debtor name The NR Group, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF ARKANSAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

|            |   | Column A<br>Amount of claim<br>Do not deduct the value of collateral.  | Column B<br>Value of collateral that supports this claim |                       |
|------------|---|--|--|-----------------------|
| <b>2.1</b> | <b>Bayfirst National Bank</b><br>Creditor's Name<br><br><b>700 Central Ave.</b><br><b>Saint Petersburg, FL 33701</b><br>Creditor's mailing address<br><br>Creditor's email address, if known<br><br><b>Date debt was incurred</b><br><br><b>Last 4 digits of account number</b><br><br><b>Do multiple creditors have an interest in the same property?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | Describe debtor's property that is subject to a lien<br><b>Equipment, supplies, inventory and all personal property of NR Group, Inc.</b><br><br>Describe the lien<br><b>UCC</b><br>Is the creditor an insider or related party?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br>Is anyone else liable on this claim?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)<br><br>As of the petition filing date, the claim is:<br>Check all that apply<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$560,304.68</b>                                      | <b>\$1,000,000.00</b> |

|            |   |  |                |                       |
|------------|---|--|----------------|-----------------------|
| <b>2.2</b> | <b>CHTD Company</b><br>Creditor's Name<br><br><b>P. O. Box 2576</b><br><b>Springfield, IL 62708</b><br>Creditor's mailing address<br><br>Creditor's email address, if known<br><br><b>Date debt was incurred</b><br><br><b>Last 4 digits of account number</b><br><br><b>Do multiple creditors have an interest in the same property?</b> | Describe debtor's property that is subject to a lien<br><b>Equipment, supplies, inventory and all personal property of the debtor.</b><br><br>Describe the lien<br><b>UCC</b><br>Is the creditor an insider or related party?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br>Is anyone else liable on this claim?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)<br><br>As of the petition filing date, the claim is:<br>Check all that apply | <b>Unknown</b> | <b>\$1,000,000.00</b> |
|------------|---|--|----------------|-----------------------|

Debtor **The NR Group, Inc.**

Case number (if known)

Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed**2.3 Corporation Service Co.**

Creditor's Name

**as Representative  
P. O. Box 2576  
Springfield, IL 62708**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Equipment, supplies, inventory and all personal property of the debtor.****Unknown****\$1,000,000.00**

Describe the lien

**UCC**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 Credibly of Arizona LLC**

Creditor's Name

**25200 Telegraph Rd., #350  
Southfield, MI 48033**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Equipment, supplies, inventory and all personal property of the debtor.****Unknown****\$1,000,000.00**

Describe the lien

**UCC**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.5 CT Corporation System**

Creditor's Name

**As respresentative  
330 N. Brand Blvd., #700  
Glendale, CA 91203**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Equipment, supplies, inventory and all personal property of the debtor.****Unknown****\$1,000,000.00**

Describe the lien

**UCC**

Is the creditor an insider or related party?

☒ No

|  |   |
|--|---|
| Debtor <b>The NR Group, Inc.</b><br>Name   | Case number (if known)  |
| Creditor's email address, if known<br><br><b>Date debt was incurred</b><br><br><b>Last 4 digits of account number</b>  | <input type="checkbox"/> Yes<br><b>Is anyone else liable on this claim?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) |
| <b>Do multiple creditors have an interest in the same property?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | <b>As of the petition filing date, the claim is:</b><br>Check all that apply<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed                 |

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|            |   |  |                     |                       |
|------------|---|--|---------------------|-----------------------|
| <b>2.6</b> | <b>FC Market Place LLC</b><br>Creditor's Name<br><br><b>747 Front St., Floor 4</b><br><b>San Francisco, OK 74111</b><br>Creditor's mailing address<br><br>Creditor's email address, if known<br><br><b>Date debt was incurred</b><br><br><b>Last 4 digits of account number</b> | Describe debtor's property that is subject to a lien<br><b>Equipment, supplies, inventory and all personal property of the debtor.</b><br><br>Describe the lien<br><b>UCC</b><br>Is the creditor an insider or related party?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br><b>Is anyone else liable on this claim?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | <b>\$427,083.30</b> | <b>\$1,000,000.00</b> |
|            | <b>Do multiple creditors have an interest in the same property?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.  | <b>As of the petition filing date, the claim is:</b><br>Check all that apply<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed  |                     |                       |

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|            |   |  |                |                       |
|------------|---|--|----------------|-----------------------|
| <b>2.7</b> | <b>Fee Services, LLC</b><br>Creditor's Name<br><b>as Representative</b><br><b>11501 Sunset Hills Rd, #400</b><br><b>Reston, VA 20190</b><br>Creditor's mailing address<br><br>Creditor's email address, if known<br><br><b>Date debt was incurred</b><br><br><b>Last 4 digits of account number</b> | Describe debtor's property that is subject to a lien<br><b>Equipment, supplies, inventory and all personal property of the debtor.</b><br><br>Describe the lien<br><b>UCC</b><br>Is the creditor an insider or related party?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br><b>Is anyone else liable on this claim?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | <b>Unknown</b> | <b>\$1,000,000.00</b> |
|            | <b>Do multiple creditors have an interest in the same property?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.  | <b>As of the petition filing date, the claim is:</b><br>Check all that apply<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed  |                |                       |

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|            |                                    |  |                |                       |
|------------|------------------------------------|--|----------------|-----------------------|
| <b>2.8</b> | <b>First Corporation Solutions</b> | Describe debtor's property that is subject to a lien | <b>Unknown</b> | <b>\$1,000,000.00</b> |
|------------|------------------------------------|--|----------------|-----------------------|

Debtor **The NR Group, Inc.**

Case number (if known)

Name

Creditor's Name

**As Representative  
914 S. Street  
Sacramento, CA 95811**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**Equipment, supplies, inventory and all personal property of the debtor.**

Describe the lien

**UCC**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.9 First Home Bank**

Creditor's Name

**9190 Seminole Blvd.  
Seminole, FL 33772**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Equipment, supplies, inventory and all personal property of the debtor.**

Describe the lien

**UCC**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**Unknown****\$1,000,000.00****2.1  
0 Five Star Bank**

Creditor's Name

**3100 Zinfandel Dr., Ste. 650  
Rancho Cordova, CA 95670**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe debtor's property that is subject to a lien

**Equipment, supplies, inventory and all personal property of the debtor.**

Describe the lien

**UCC**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**\$171,056.83****\$1,000,000.00**



Debtor **The NR Group, Inc.**

Case number (if known)

Name

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1  
1**Moby Capital, LLC**

Creditor's Name

**65 W 36th St., 5th Floor  
New York, NY 10018**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number  
**2024**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Receivables, bank accounts****\$818,662.11****\$0.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1  
2**SBA EIDL**

Creditor's Name

**Office of Disaster  
Assistance  
14925 King Sport Rd.  
Fort Worth, TX 76155**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**All open**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Equipment, Inventory and accounts****\$508,460.00****\$508,740.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1  
3**TNRG Logistic Systems**

Describe debtor's property that is subject to a lien

**Unknown****\$350,000.00**

Debtor **The NR Group, Inc.**

Case number (if known)

Name

Creditor's Name

**701 South St., Ste. 100  
Vendor, AR 72683**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an  
interest in the same property?☒ No☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.**Equipment, supplies, inventory and all  
personal property of the debtor.**

Describe the lien

**UCC**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1  
4 **US Small Bus.  
Administration**

Creditor's Name

**1545 Hawkins Blvd. Suite  
202  
El Paso, TX 79925**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**All open**Do multiple creditors have an  
interest in the same property?☒ No☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.

Describe debtor's property that is subject to a lien

**Equipment, supplies, inventory and all  
personal property of NR Group, Inc.  
(Guarantor for debt owed to Bay First Bank).**

Describe the lien

**UCC**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Unknown

\$1,000,000.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$2,485,566.9**  
**2****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

**Moby Capital, LLC  
c/o The Faskowitz Law Firm  
6143 186th Street, Ste. 207  
Fresh Meadows, NY 11365**On which line in Part 1 did  
you enter the related creditor?Line **2.11**Last 4 digits of  
account number for  
this entity

**Fill in this information to identify the case:**Debtor name The NR Group, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF ARKANSAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

|     |  | Amount of claim  |                     |
|-----|--|--|---------------------|
| 3.1 | <b>Nonpriority creditor's name and mailing address</b><br><b>48forty Solutions, Llc</b><br><b>P. O. Box 849729</b><br><b>Dallas, TX 75284-9729</b><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____   | <b>As of the petition filing date, the claim is: Check all that apply.</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim: <u>Credit</u></b><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes            | <b>\$5,000.00</b>   |
| 3.2 | <b>Nonpriority creditor's name and mailing address</b><br><b>AES Student Loan</b><br><b>P.O. Box 2461</b><br><b>Harrisburg, PA 17150</b><br>Date(s) debt was incurred ____<br>Last 4 digits of account number <u>1022</u>  | <b>As of the petition filing date, the claim is: Check all that apply.</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim: <u>credit account</u></b><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes    | <b>\$6,307.00</b>   |
| 3.3 | <b>Nonpriority creditor's name and mailing address</b><br><b>AltaFiber</b><br><b>221 W. 4th</b><br><b>Cincinnati, OH 45202</b><br>Date(s) debt was incurred ____<br>Last 4 digits of account number <u>All open</u>  | <b>As of the petition filing date, the claim is: Check all that apply.</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim: <u>Internet services</u></b><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$497.79</b>     |
| 3.4 | <b>Nonpriority creditor's name and mailing address</b><br><b>Amerian Express Gold</b><br><b>World Financial Ctr</b><br><b>200 Veset St.</b><br><b>New York, NY 10285</b><br>Date(s) debt was incurred ____<br>Last 4 digits of account number <u>All open accounts</u> | <b>As of the petition filing date, the claim is: Check all that apply.</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim: <u>Charge account</u></b><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes    | <b>\$254,917.95</b> |

|        |   |                              |
|--------|---|------------------------------|
| Debtor | <b>The NR Group, Inc.</b><br>Name _____ | Case number (if known) _____ |
|--------|---|------------------------------|

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|     |   |  |                 |
|-----|---|--|-----------------|
| 3.5 | <b>Nonpriority creditor's name and mailing address</b><br><b>American Express Blue Cash</b><br><b>World Financial Ctr</b><br><b>200 Veset St.</b><br><b>New York, NY 10285</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Charge account</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$100.00</b> |
|-----|---|--|-----------------|

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|     |   |  |                 |
|-----|---|--|-----------------|
| 3.6 | <b>Nonpriority creditor's name and mailing address</b><br><b>American Express LOC</b><br><b>World Financial Ctr</b><br><b>200 Veset St.</b><br><b>New York, NY 10285</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Charge Account</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$100.00</b> |
|-----|---|--|-----------------|

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|     |   |  |                    |
|-----|---|--|--------------------|
| 3.7 | <b>Nonpriority creditor's name and mailing address</b><br><b>American Express Platinum</b><br><b>World Financial Ctr</b><br><b>200 Veset St</b><br><b>New York, NY 10285</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Credit account</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$65,997.90</b> |
|-----|---|--|--------------------|

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|     |  |  |                    |
|-----|--|--|--------------------|
| 3.8 | <b>Nonpriority creditor's name and mailing address</b><br><b>Bank of Texas Visa</b><br><b>3200 Heritage Trace Pkwy</b><br><b>Fort Worth, TX 76177</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Credit account</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$24,919.61</b> |
|-----|--|--|--------------------|

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|     |  |  |                    |
|-----|--|--|--------------------|
| 3.9 | <b>Nonpriority creditor's name and mailing address</b><br><b>Benton Cty Business Pro. Tax</b><br><b>2113 W. Walnut Street</b><br><b>Rogers, AR 72756</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Business Taxes</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$10,012.00</b> |
|-----|--|--|--------------------|

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|      |  |  |                 |
|------|--|--|-----------------|
| 3.10 | <b>Nonpriority creditor's name and mailing address</b><br><b>Black Hills Energy</b><br><b>P. O. Box 1400</b><br><b>Rapid City, SD 57709</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Credit Account</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$260.00</b> |
|------|--|--|-----------------|

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|      |   |   |                     |
|------|---|---|---------------------|
| 3.11 | <b>Nonpriority creditor's name and mailing address</b><br><b>Bluevine</b><br><b>401 Warren St, Ste. 300</b><br><b>Redwood City, CA 94063</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>all open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>credit accounts</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$144,207.75</b> |
|------|---|---|---------------------|

|        |   |                              |
|--------|---|------------------------------|
| Debtor | <b>The NR Group, Inc.</b><br>Name _____ | Case number (if known) _____ |
|--------|---|------------------------------|

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|      |   |  |
|------|---|--|
| 3.12 | <b>Nonpriority creditor's name and mailing address</b><br><b>Capitol One Spark</b><br><b>1600 Capital One Dr, 7th FL</b><br><b>Mc Lean, VA 22102</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$252,159.43</b></span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Credit accounts</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|---|--|

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|      |  |  |
|------|--|--|
| 3.13 | <b>Nonpriority creditor's name and mailing address</b><br><b>Care Credit</b><br><b>P. O. Box 981439</b><br><b>El Paso, TX 79998</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$1,050.00</b></span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Credit card</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|--|--|

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|      |  |   |
|------|--|---|
| 3.14 | <b>Nonpriority creditor's name and mailing address</b><br><b>Chad Hudson</b><br><b>6331 W. Persimmon Street</b><br><b>Fayetteville, AR 72704</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$250,000.00</b></span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Loan to business</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|--|---|

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|      |  |   |
|------|--|---|
| 3.15 | <b>Nonpriority creditor's name and mailing address</b><br><b>ChannelAdvisor/ Ritham</b><br><b>P.O. Box 7354795</b><br><b>Dallas, TX 75265</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>all open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$33,560.35</b></span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>credit accounts</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|--|---|

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|      |  |   |
|------|--|---|
| 3.16 | <b>Nonpriority creditor's name and mailing address</b><br><b>City of Siloam Springs</b><br><b>400 N. Broadway St.</b><br><b>P. O. Box 80</b><br><b>Siloam Springs, AR 72761</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$178.45</b></span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Credit Account</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|--|---|

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|      |  |  |
|------|--|--|
| 3.17 | <b>Nonpriority creditor's name and mailing address</b><br><b>Coastal States Bank</b><br><b>P. O. Box 2105</b><br><b>Bluffton, SC 29910</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>Unknown</b></span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Line of Credit</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
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| 3.18 | <b>Nonpriority creditor's name and mailing address</b><br><b>Cox Communications</b><br><b>40 Technology Parkway South</b><br><b>Norcross, GA 30092</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$5,579.51</b></span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Internet services</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
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| Debtor | <b>The NR Group, Inc.</b><br>Name _____ | Case number (if known) _____ |
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| 3.19 | <b>Nonpriority creditor's name and mailing address</b><br><b>Duke Energy</b><br><b>P. O. Box 1094</b><br><b>Charlotte, NC 28201-1094</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Energy Account</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$30,000.00</b> |
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| 3.20 | <b>Nonpriority creditor's name and mailing address</b><br><b>Ebay</b><br><b>2025 Hamilton Avenue</b><br><b>San Jose, CA 95125</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Credit</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$100.00</b> |
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| 3.21 | <b>Nonpriority creditor's name and mailing address</b><br><b>Equiment Depot</b><br><b>4375 Rossplain Drive</b><br><b>Cincinnati, OH 45236</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>7638</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>credit account</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$2,223.19</b> |
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| 3.22 | <b>Nonpriority creditor's name and mailing address</b><br><b>EShipping</b><br><b>10812 NW Highway 45</b><br><b>Parkville, MO 64152</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>8448</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>credit account</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$27,431.00</b> |
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| 3.23 | <b>Nonpriority creditor's name and mailing address</b><br><b>Essex Bargain Hunt</b><br><b>455 Industrial Blvd, Suite D</b><br><b>La Vergne, TN 37086</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Credit Account</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$910,100.00</b> |
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| 3.24 | <b>Nonpriority creditor's name and mailing address</b><br><b>Fed Ex</b><br><b>1000 Ridgeway Loop Rd., #600</b><br><b>Memphis, TN 38120</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Credit account</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$587,992.82</b> |
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| 3.25 | <b>Nonpriority creditor's name and mailing address</b><br><b>Funding Circle</b><br><b>P.O. Box 911007</b><br><b>San Diego, CA 92191-1007</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>5656</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>credit account</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$428,000.00</b> |
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| Debtor | <b>The NR Group, Inc.</b><br>Name _____ | Case number (if known) _____ |
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| 3.26 | <b>Nonpriority creditor's name and mailing address</b><br><b>Interstate X</b><br><b>8765 Stockard Drive</b><br><b>#201</b><br><b>Frisco, TX 75034</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>all open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>credit account</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u><b>\$34,646.50</b></u> |
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| 3.27 | <b>Nonpriority creditor's name and mailing address</b><br><b>Intuit QB Capital</b><br><b>P. O. Box 842978</b><br><b>Dallas, TX 75284-2978</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Credit account</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u><b>\$12,050.56</b></u> |
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| 3.28 | <b>Nonpriority creditor's name and mailing address</b><br><b>Lumberjack Pallets</b><br><b>81 Caldwell Dr.</b><br><b>Cincinnati, OH 45216</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>all open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>credit account</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u><b>\$23,967.30</b></u> |
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| 3.29 | <b>Nonpriority creditor's name and mailing address</b><br><b>Moby Cap, LLC</b><br><b>1700 S. Lamar Blvd Ste. 331</b><br><b>Austin, TX 78704</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Business funding</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u><b>\$429,583.00</b></u> |
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| 3.30 | <b>Nonpriority creditor's name and mailing address</b><br><b>Mt. Pleasant Express Brokeage</b><br><b>P.O. Box 1543</b><br><b>Mount Pleasant, MI 48858</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>all open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>credit accounts</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u><b>\$30,000.00</b></u> |
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| 3.31 | <b>Nonpriority creditor's name and mailing address</b><br><b>Natural State Pest Control</b><br><b>P.O. Box 554</b><br><b>Lowell, AR 72745</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>0954</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>credit account</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u><b>\$1,363.29</b></u> |
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| 3.32 | <b>Nonpriority creditor's name and mailing address</b><br><b>OnDeck Funding</b><br><b>4700 W. Daybreak Pkwy #200</b><br><b>South Jordan, UT 84009</b><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open account</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Business funding</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u><b>\$51,980.09</b></u> |
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| Debtor | <b>The NR Group, Inc.</b><br>Name _____ | Case number (if known) _____ |
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| 3.33 | <b>Nonpriority creditor's name and mailing address</b><br><b>Paypal Loan Builder</b><br><b>3505 Silverside Road</b><br><b>Wilmington, DE 19801</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Business account</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$76,715.92</b> |
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| 3.34 | <b>Nonpriority creditor's name and mailing address</b><br><b>Rumpke Waste &amp; Recycling</b><br><b>1630 S. Co Rd 275 W.</b><br><b>Paoli, IN 47454</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Waste services</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$178.97</b> |
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| 3.35 | <b>Nonpriority creditor's name and mailing address</b><br><b>SBA 1/ Bayfirst National Bank</b><br><b>700 Central Ave</b><br><b>Saint Petersburg, FL 33701</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>all open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>credit accounts</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$593,000.00</b> |
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| 3.36 | <b>Nonpriority creditor's name and mailing address</b><br><b>SBA 2 Five Star Bank</b><br><b>700 Central Ave.</b><br><b>Saint Petersburg, FL 33701</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Loan</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$212,000.00</b> |
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| 3.37 | <b>Nonpriority creditor's name and mailing address</b><br><b>SBA EIDL</b><br><b>Office of Disaster Assistance</b><br><b>14925 King Sport Rd</b><br><b>Fort Worth, TX 76155</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Loans</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$500,000.00</b> |
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| 3.38 | <b>Nonpriority creditor's name and mailing address</b><br><b>Sofi</b><br><b>P.O. Box 654158</b><br><b>Dallas, TX 75265</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>all open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>credit account</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$77,762.52</b> |
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| 3.39 | <b>Nonpriority creditor's name and mailing address</b><br><b>Stripe Capital</b><br><b>354 Oyster Point Boulevard</b><br><b>South San Francisco, CA 94080</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Merchant loan</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$24,950.00</b> |
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| Debtor | <b>The NR Group, Inc.</b><br>Name _____ | Case number (if known) _____ |
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| 3.40 | <b>Nonpriority creditor's name and mailing address</b><br><b>TNR Group</b><br><b>2030 E Gladwick St.</b><br><b>Compton, CA 90220</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Credit Account</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$25,000.00</b> |
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| 3.41 | <b>Nonpriority creditor's name and mailing address</b><br><b>TQL</b><br><b>5050 Kingley Drive</b><br><b>Cincinnati, OH 45227</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>5138</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>credit account</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$24,000.00</b> |
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| 3.42 | <b>Nonpriority creditor's name and mailing address</b><br><b>Truist Bank</b><br><b>214 N Tryon St, Ste. 3</b><br><b>Charlotte, NC 28202</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Charge account</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$14,787.70</b> |
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| 3.43 | <b>Nonpriority creditor's name and mailing address</b><br><b>Uline</b><br><b>P.O. Box 88741</b><br><b>Chicago, IL 60680-1741</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>2484</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>credit accounts</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$6,300.81</b> |
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| 3.44 | <b>Nonpriority creditor's name and mailing address</b><br><b>UPS</b><br><b>55 Glenlake Parkway, N. E.</b><br><b>Atlanta, GA 30328</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Credit Account</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$79,376.33</b> |
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| 3.45 | <b>Nonpriority creditor's name and mailing address</b><br><b>US Bank</b><br><b>800 Nicollet Mail</b><br><b>Minneapolis, MN 55402</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>All open accounts</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Credit account</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$23,353.90</b> |
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| 3.46 | <b>Nonpriority creditor's name and mailing address</b><br><b>VSC Fire &amp; Safety</b><br><b>1800 Bayberry Ct, #200</b><br><b>Richmond, VA 23226</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Credit</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$5,000.00</b> |
|------|--|--|-------------------|

Debtor **The NR Group, Inc.** Case number (if known) \_\_\_\_\_

Name

3.47 Nonpriority creditor's name and mailing address **Warehouse Space**  
**501 N. Lincoln Street**  
**Siloam Springs, AR 72761**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number All open

As of the petition filing date, the claim is: Check all that apply. **\$42,700.00**  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
 Basis for the claim: Lease  
 Is the claim subject to offset? ☒ No ☐ Yes

3.48 Nonpriority creditor's name and mailing address **Westmount Realty Capital, LLC**  
**700 N. Pearl Street**  
**Ste. N165**  
**Dallas, TX 75201**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number All open

As of the petition filing date, the claim is: Check all that apply. **\$261,339.39**  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
 Basis for the claim: Lease Agreement  
 Is the claim subject to offset? ☒ No ☐ Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

|     | Name and mailing address   | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|-----|--|--|---|
| 4.1 | <b>Ebay</b><br><b>2065 Hamilton Ave.</b><br><b>San Jose, CA 95125</b>  | Line <u>3.20</u><br><input type="checkbox"/> Not listed. Explain _____     | —                                       |
| 4.2 | <b>Essex Bargain Hunt</b><br><b>3829 Logistics Way</b><br><b>Antioch, TN 37013</b>   | Line <u>3.23</u><br><input type="checkbox"/> Not listed. Explain _____     | —                                       |
| 4.3 | <b>Midwest CCC Acquisitions, LLC</b><br><b>c/o Branson D. Dunlop, Atty</b><br><b>255 East Fifth Street, #1900</b><br><b>Cincinnati, OH 45202</b> | Line <u>3.48</u><br><input type="checkbox"/> Not listed. Explain _____     | —                                       |
| 4.4 | <b>Midwest CCC Acquisitions, LLC</b><br><b>700 N. Pearl St. Suite N165</b><br><b>Dallas, TX 75201</b>  | Line <u>3.48</u><br><input type="checkbox"/> Not listed. Explain _____     | —                                       |
| 4.5 | <b>Moby Cap, LLC</b><br><b>905 W Oltorf St.</b><br><b>Austin, TX 78704</b>   | Line <u>3.29</u><br><input type="checkbox"/> Not listed. Explain _____     | —                                       |
| 4.6 | <b>Rumpke Waste &amp; Recycling</b><br><b>3990 Generation Dr.</b><br><b>Cincinnati, OH 45251</b>   | Line <u>3.34</u><br><input type="checkbox"/> Not listed. Explain _____     | —                                       |
| 4.7 | <b>SBA Bolt</b><br><b>Bay First Nat'l Bank</b><br><b>700 Central Ave</b><br><b>Saint Petersburg, FL 33701</b>                                    | Line <u>3.35</u><br><input type="checkbox"/> Not listed. Explain _____     | —                                       |
| 4.8 | <b>Small Business Administration</b><br><b>Office of Disaster Assistance</b><br><b>14925 Kingport Rd.</b><br><b>Fort Worth, TX 76155</b>         | Line <u>3.35</u><br><input type="checkbox"/> Not listed. Explain _____     | —                                       |

Debtor **The NR Group, Inc.**

Name

Case number (if known)

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

4.9 **Sofi**  
**Corporation Service Co.**  
**2710 Gateway Oaks Dr., #150N**  
**Sacramento, CA 95833**

Line **3.38**

—

☐ Not listed. Explain \_\_\_\_\_

4.10 **ULINE**  
**12575 Uline Dr.**  
**Pleasant Prairie, WI 53158**

Line **3.43**

—

☐ Not listed. Explain \_\_\_\_\_**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.****5a. Total claims from Part 1**5a. \$ **0.00****5b. Total claims from Part 2**5b. + \$ **5,590,751.03**

**5c. Total of Parts 1 and 2**  
 Lines 5a + 5b = 5c.

5c. \$ **5,590,751.03**

**Fill in this information to identify the case:**Debtor name **The NR Group, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF ARKANSAS**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Lease for 1121 E. Jefferson Street, Siloam Springs, AR 72761**State the term remaining **18 Month**

List the contract number of any government contract \_\_\_\_\_

**James Duggar  
540 Arbor Acres Ave.  
Springdale, AR 72762**2.2. State what the contract or lease is for and the nature of the debtor's interest **Lease for warehouse located at 246 -256 Circle Fwy Dr. Cincinnati, OH 45246**State the term remaining **57 months**

List the contract number of any government contract \_\_\_\_\_

**Midwest CCC Acquisitions, LLC  
700 N. Pearl St. Suite N165  
Dallas, TX 75201**2.3. State what the contract or lease is for and the nature of the debtor's interest **Lease for 501 N. Lincoln St, Siloam Springs, AR 72761. Lease paid through March, 2025.**State the term remaining **36 Month**

List the contract number of any government contract \_\_\_\_\_

**Warehouse Space, LLC  
548 Arbor Acres Ave.  
Springdale, AR 72762**

**Fill in this information to identify the case:**Debtor name The NR Group, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF ARKANSAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*2.1 **Chad & Valeri Hudson****6331 W. Persimmon Street  
Fayetteville, AR 72704****All debts of company**☐ D \_\_\_\_\_  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

**Fill in this information to identify the case:**Debtor name The NR Group, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF ARKANSAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**From the beginning of the fiscal year to filing date:**

From **1/01/2024** to **Filing Date**

**Sources of revenue**

Check all that apply

☒ Operating a business

☐ Other \_\_\_\_\_

**Gross revenue**

(before deductions and exclusions)

**\$651,811.83**

**For prior year:**

From **1/01/2023** to **12/31/2023**

☒ Operating a business

☐ Other \_\_\_\_\_

**\$13,729,225.00**

**For year before that:**

From **1/01/2022** to **12/31/2022**

☒ Operating a business

☐ Other \_\_\_\_\_

**\$12,221,269.00**

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

**Description of sources of revenue**

**Gross revenue from**

**each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**

*Check all that apply*

Debtor **The NR Group, Inc.**

Case number (if known) \_\_\_\_\_

| Creditor's Name and Address | Dates   | Total amount of value | Reasons for payment or transfer<br><i>Check all that apply</i>  |
|-----------------------------|---|-----------------------|---|
| 3.1. <b>1</b>               | <b>90 day list is available upon request. Too large to file</b> | <b>\$0.00</b>         | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other _____ |

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

| Insider's name and address<br>Relationship to debtor | Dates | Total amount of value | Reasons for payment or transfer |
|--|-------|-----------------------|---------------------------------|
|--|-------|-----------------------|---------------------------------|

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--------------------------|------|-------------------|
|-----------------------------|--------------------------|------|-------------------|

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|-----------------------------|---|-----------------------|--------|

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

|      | Case title<br>Case number   | Nature of case                                | Court or agency's name and address   | Status of case  |
|------|---|---|--|---|
| 7.1. | <b>Moby Capital LLC<br/>v<br/>NR Group, et al<br/>137867-2024</b>             | <b>Debtor sued for unpaid loan</b>            | <b>Supreme Court of New York<br/>27 North Main Street<br/>Canandaigua, NY 14424</b>  | <input checked="" type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |
| 7.2. | <b>Midwest CCC Acquisitions LLC<br/>v<br/>The NR Group, Inc<br/>A 2401002</b> | <b>Debtor sued for unpaid lease Agreement</b> | <b>Court of Commons Pleas<br/>Hamilton County, OH<br/>PAVAN PARIKH<br/>1000 Main Street, Room 315<br/>Cincinnati, OH 45202</b> | <input checked="" type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor **The NR Group, Inc.**

Case number (if known) \_\_\_\_\_

☒ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

|      | Recipient's name and address  | Description of the gifts or contributions | Dates given | Value      |
|------|---|---|-------------|------------|
| 9.1. | <b>Cross Church</b><br>2801 W. McMillan Dr.<br>Fayetteville, AR 72701 | Donations                                 | Various     | \$6,000.00 |
|      | Recipients relationship to debtor<br>None                             |   |             |            |
| 9.2. | <b>2nd Milk Charity</b><br>446 Angle Falls Ln<br>Springdale, AR 72762 | Donation                                  | Various     | \$5,000.00 |
|      | Recipients relationship to debtor<br>None                             |   |             |            |

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss<br><br>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.<br><br>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). | Dates of loss | Value of property lost |
|--|---|---------------|------------------------|
|  |   |               |                        |

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

|       | Who was paid or who received the transfer?<br>Address                          | If not money, describe any property transferred | Dates | Total amount or value |
|-------|--|---|-------|-----------------------|
| 11.1. | <b>Second Wind Consultants</b><br>136 W. ST. Ste. 101<br>Northampton, MA 01060 |   |       | \$0.00                |
|       | Email or website address<br>secondwindconsultants.com                          |   |       |                       |
|       | Who made the payment, if not debtor?   |   |       |                       |



Debtor **The NR Group, Inc.**

Case number (if known)

|       | Who was paid or who received the transfer?<br>Address                 | If not money, describe any property transferred | Dates                      | Total amount or value |
|-------|---|---|----------------------------|-----------------------|
| 11.2. | M. Randy Rice, Esq.<br>124 W. Capitol, #1850<br>Little Rock, AR 72201 |   | January and February, 2024 | \$10,000.00           |
|       | Email or website address<br>randyrice2@comcast.net                    |   |                            |                       |
|       | Who made the payment, if not debtor?                                  |   |                            |                       |

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|-------------------------|-----------------------------------|---------------------------|-----------------------|

**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

|      | Who received transfer?<br>Address                                 | Description of property transferred or payments received or debts paid in exchange   | Date transfer was made | Total amount or value |
|------|---|--|------------------------|-----------------------|
| 13.1 | Chad Hudson<br>6331 W. Persimmon Street<br>Fayetteville, AR 72704 | Advances<br>06/01/21 \$1,300.00<br>02/28/22 \$5,000.00<br>07/15/22 \$2,400.00<br>08/02/22 \$2,400.00<br>01/17/23 \$2,500.00              | 2021-2023              | \$13,600.00           |
|      | Relationship to debtor<br>Shareholder                             |  |                        |                       |
| 13.2 | Penn Mutual Insurance Co.   | Life insurance premium paid on policy in name of Chad Hutson.<br>06/15/22 \$152,597.34<br>12/13/22 \$152,597.36<br>12/21/23 \$ 36,506.19 | 2022-2023              | \$341,700.89          |
|      | Relationship to debtor  |  |                        |                       |

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Debtor **The NR Group, Inc.**

Case number (if known) \_\_\_\_\_

Address

Dates of occupancy  
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services  
the debtor providesIf debtor provides meals  
and housing, number of  
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☐ None

Financial Institution name and  
AddressLast 4 digits of  
account numberType of account or  
instrumentDate account was  
closed, sold,  
moved, or  
transferredLast balance  
before closing or  
transfer**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☐ None

Depository institution name and address

Names of anyone with  
access to it  
Address

Description of the contents

Does debtor  
still have it?**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

Facility name and address

Names of anyone with  
access to it

Description of the contents

Does debtor  
still have it?

Debtor **The NR Group, Inc.**

Case number (if known) \_\_\_\_\_

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☐ No.  
☐ Yes. Provide details below.

Case title  
Case number

Court or agency name and  
address

Nature of the case

Status of case

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☐ No.  
☐ Yes. Provide details below.

Site name and address

Governmental unit name and  
address

Environmental law, if known

Date of notice

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☐ No.  
☐ Yes. Provide details below.

Site name and address

Governmental unit name and  
address

Environmental law, if known

Date of notice

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service  
From-To

Debtor **The NR Group, Inc.**

Case number (if known) \_\_\_\_\_

| Name and address   | Date of service<br>From-To |
|--|----------------------------|
| 26a.1. <b>Consultants, LLC</b><br><b>5803 Malvern Dr.</b><br><b>Bethesda, MD 20817</b> | <b>05/2018-02/2024</b>     |
| 26a.2. <b>Allan Sanders, CPA</b>   | <b>08/2018 - 02/2024</b>   |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

| Name and address | If any books of account and records are<br>unavailable, explain why |
|------------------|---|
|------------------|---|

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

| Name and address  |
|---|
| 26d.1. <b>Funding Circle</b><br><b>707 17th Street, Ste. 2200</b><br><b>Denver, CO 80202</b>            |
| 26d.2. <b>Westmount Realty Capital, LLC</b><br><b>246 Circle Freeway</b><br><b>Cincinnati, OH 45246</b> |
| 26d.3. <b>Paypal Loan Builder</b><br><b>3505 Silverside Road</b><br><b>Wilmington, DE 19801</b>         |
| 26d.4. <b>Moby Cap, LLC</b><br><b>1700 S. Lamar Blvd Ste. 331</b><br><b>Austin, TX 78704</b>            |
| 26d.5. <b>American Express</b><br><b>Ste. 0001</b><br><b>Chicago, IL 60679-0001</b>                     |

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
|---|-------------------|--|

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name               | Address  | Position and nature of any interest | % of interest, if any |
|--------------------|--|-------------------------------------|-----------------------|
| <b>Chad Hudson</b> | <b>6331 W. Persimmon Street</b><br><b>Fayetteville, AR 72704</b> | <b>President - Owner</b>            | <b>49%</b>            |

Debtor **The NR Group, Inc.**

Case number (if known) \_\_\_\_\_

| Name          | Address  | Position and nature of any interest | % of interest, if any |
|---------------|--|-------------------------------------|-----------------------|
| Valeri Hudson | 6331 W. Persimmon Street<br>Fayetteville, AR 72704 | Owner                               | 51%                   |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

|      | Name and address of recipient  | Amount of money or description and value of property | Dates   | Reason for providing the value |
|------|--|--|---------|--------------------------------|
| 30.1 | <b>Chad Hudson</b><br>6331 W. Persimmon Street<br>Fayetteville, AR 72704   | Salary \$98,125.04                                   | Various | Providing services to company  |
|      | Relationship to debtor<br>Owner  |  |         |                                |
| 30.2 | <b>Valeri Hudson</b><br>6331 W. Persimmon Street<br>Fayetteville, AR 72704 | Salary - \$9,157.46                                  | Various | Providing services to company  |
|      | Relationship to debtor<br>Owner  |  |         |                                |
| 30.3 | <b>Employees were paid salaries</b>  |  |         |                                |
|      | Relationship to debtor   |  |         |                                |

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

| Name of the parent corporation | Employer Identification number of the parent corporation |
|--------------------------------|--|
|--------------------------------|--|

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

| Name of the pension fund | Employer Identification number of the pension fund |
|--------------------------|--|
|--------------------------|--|

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in

Debtor **The NR Group, Inc.**

Case number (if known)

connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 1, 2024**

**/s/ Chad Hudson**  
Signature of individual signing on behalf of the debtor

**Chad Hudson**  
Printed name

Position or relationship to debtor **President**

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

☒ No

☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court**  
**Western District of Arkansas**

In re **The NR Group, Inc.**

Debtor(s)

Case No.

Chapter

**7**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

|   |    |                         |
|---|----|-------------------------|
| For legal services, I have agreed to accept .....           | \$ | <u><b>10,000.00</b></u> |
| Prior to the filing of this statement I have received ..... | \$ | <u><b>10,000.00</b></u> |
| Balance Due .....   | \$ | <u><b>0.00</b></u>      |

2. The source of the compensation paid to me was:

☒ Debtor      ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor      ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**April 1, 2024**

*Date*

**/s/ M. Randy Rice**

**M. Randy Rice 79241 - Arkansas**

*Signature of Attorney*

**Rice Law Office**

**124 W. Capitol Avenue, Suite 1850**

**Little Rock, AR 72201**

**(501) 374-1019**

**randyrice2@comcast.net**

*Name of law firm*

**United States Bankruptcy Court  
Western District of Arkansas**

In re **The NR Group, Inc.**

Debtor(s)

Case No.

Chapter

**7**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **April 1, 2024**

**/s/ Chad Hudson**

**Chad Hudson/President**

Signer/Title



48forty Solutions, Llc  
P. O. Box 849729  
Dallas, TX 75284-9729

AES Student Loan  
P.O. Box 2461  
Harrisburg, PA 17150

AltaFiber  
221 W. 4th  
Cincinnati, OH 45202

Amerian Express Gold  
World Financial Ctr  
200 Veset St.  
New York, NY 10285

American Express Blue Cash  
World Financial Ctr  
200 Veset St.  
New York, NY 10285

American Express LOC  
World Financial Ctr  
200 Veset St.  
New York, NY 10285

American Express Platinum  
World Financial Ctr  
200 Veset St  
New York, NY 10285

Bank of Texas Visa  
3200 Heritage Trace Pkwy  
Fort Worth, TX 76177

Bayfirst National Bank  
700 Central Ave.  
Saint Petersburg, FL 33701

Benton Cty Business Pro. Tax  
2113 W. Walnut Street  
Rogers, AR 72756

Black Hills Energy  
P. O. Box 1400  
Rapid City, SD 57709

Bluevine  
401 Warren St, Ste. 300  
Redwood City, CA 94063

Capitol One Spark  
1600 Capital One Dr, 7th FL  
Mc Lean, VA 22102

Care Credit  
P. O. Box 981439  
El Paso, TX 79998

Chad & Valeri Hudson  
6331 W. Persimmon Street  
Fayetteville, AR 72704

Chad Hudson  
6331 W. Persimmon Street  
Fayetteville, AR 72704

ChannelAdvisor/ Ritham  
P.O. Box 7354795  
Dallas, TX 75265

CHTD Company  
P. O. Box 2576  
Springfield, IL 62708

City of Siloam Springs  
400 N. Broadway St.  
P. O. Box 80  
Siloam Springs, AR 72761

Coastal States Bank  
P. O. Box 2105  
Bluffton, SC 29910

Corporation Service Co.  
as Representative  
P. O. Box 2576  
Springfield, IL 62708

Cox Communications  
40 Technology Parkway South  
Norcross, GA 30092

Credibly of Arizona LLC  
25200 Telegraph Rd., #350  
Southfield, MI 48033

CT Corporation System  
As representative  
330 N. Brand Blvd., #700  
Glendale, CA 91203

Duke Energy  
P. O. Box 1094  
Charlotte, NC 28201-1094

Ebay  
2025 Hamilton Avenue  
San Jose, CA 95125

Ebay  
2065 Hamilton Ave.  
San Jose, CA 95125

Equiment Depot  
4375 Rossplain Drive  
Cincinnati, OH 45236

EShipping  
10812 NW Highway 45  
Parkville, MO 64152

Essex Bargain Hunt  
455 Industrial Blvd, Suite D  
La Vergne, TN 37086

Essex Bargain Hunt  
3829 Logistics Way  
Antioch, TN 37013

FC Market Place LLC  
747 Front St., Floor 4  
San Francisco, CA 94111

Fed Ex  
1000 Ridgeway Loop Rd., #600  
Memphis, TN 38120

Fee Services, LLC  
as Representative  
11501 Sunset Hills Rd, #400  
Reston, VA 20190

First Corporation Solutions  
As Representative  
914 S. Street  
Sacramento, CA 95811

First Home Bank  
9190 Seminole Blvd.  
Seminole, FL 33772

Five Star Bank  
3100 Zinfandel Dr., Ste. 650  
Rancho Cordova, CA 95670

Funding Circle  
P.O. Box 911007  
San Diego, CA 92191-1007

Interstate X  
8765 Stockard Drive  
#201  
Frisco, TX 75034

Intuit QB Capital  
P. O. Box 842978  
Dallas, TX 75284-2978

James Duggar  
540 Arbor Acres Ave.  
Springdale, AR 72762

Lumberjack Pallets  
81 Caldwell Dr.  
Cincinnati, OH 45216

Midwest CCC Acquisitions, LLC  
c/o Branson D. Dunlop, Atty  
255 East Fifth Street, #1900  
Cincinnati, OH 45202

Midwest CCC Acquisitions, LLC  
700 N. Pearl St. Suite N165  
Dallas, TX 75201

Moby Cap, LLC  
1700 S. Lamar Blvd Ste. 331  
Austin, TX 78704

Moby Cap, LLC  
905 W Oltorf St.  
Austin, TX 78704

Moby Capital, LLC  
65 W 36th St., 5th Floor  
New York, NY 10018

Moby Capital, LLC  
c/o The Faskowitz Law Firm  
6143 186th Street, Ste. 207  
Fresh Meadows, NY 11365

Mt. Pleasant Express Brokeage  
P.O. Box 1543  
Mount Pleasant, MI 48858

Natural State Pest Control  
P.O. Box 554  
Lowell, AR 72745

OnDeck Funding  
4700 W. Daybreak Pkwy #200  
South Jordan, UT 84009

Paypal Loan Builder  
3505 Silverside Road  
Wilmington, DE 19801

Rumpke Waste & Recycling  
1630 S. Co Rd 275 W.  
Paoli, IN 47454

Rumpke Waste & Recycling  
3990 Generation Dr.  
Cincinnati, OH 45251

SBA 1/ Bayfirst National Bank  
700 Central Ave  
Saint Petersburg, FL 33701

SBA 2 Five Star Bank  
700 Central Ave.  
Saint Petersburg, FL 33701

SBA Bolt  
Bay First Nat'l Bank  
700 Central Ave  
Saint Petersburg, FL 33701

SBA EIDL  
Office of Disaster Assistance  
14925 King Sport Rd  
Fort Worth, TX 76155

SBA EIDL  
Office of Disaster Assistance  
14925 King Sport Rd.  
Fort Worth, TX 76155

Small Business Administration  
Office of Disaster Assistance  
14925 Kingport Rd.  
Fort Worth, TX 76155

Sofi  
P.O. Box 654158  
Dallas, TX 75265

Sofi  
Corporation Service Co.  
2710 Gateway Oaks Dr., #150N  
Sacramento, CA 95833

Stripe Capital  
354 Oyster Point Boulevard  
South San Francisco, CA 94080

TNR Group  
2030 E Gladwick St.  
Compton, CA 90220

TNRG Logistic Systems  
701 South St., Ste. 100  
Vendor, AR 72683

TQL  
5050 Kingley Drive  
Cincinnati, OH 45227

Truist Bank  
214 N Tryon St, Ste. 3  
Charlotte, NC 28202

Uline  
P.O. Box 88741  
Chicago, IL 60680-1741

ULINE  
12575 Uline Dr.  
Pleasant Prairie, WI 53158

UPS  
55 Glenlake Parkway, N. E.  
Atlanta, GA 30328

US Bank  
800 Nicollet Mail  
Minneapolis, MN 55402

US Small Bus. Administration  
1545 Hawkins Blvd. Suite 202  
El Paso, TX 79925

VSC Fire & Safety  
1800 Bayberry Ct, #200  
Richmond, VA 23226

Warehouse Space  
501 N. Lincoln Street  
Siloam Springs, AR 72761

Warehouse Space, LLC  
548 Arbor Acres Ave.  
Springdale, AR 72762

Westmount Realty Capital, LLC  
700 N. Pearl Street  
Ste. N165  
Dallas, TX 75201



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**7**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **The NR Group, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Chad Hudson**  
**6331 W. Persimmon Street**  
**Fayetteville, AR 72704**

☐ None [*Check if applicable*]

**April 1, 2024**

Date

**/s/ M. Randy Rice**

**M. Randy Rice 79241 - Arkansas**

Signature of Attorney or Litigant

Counsel for **The NR Group, Inc.**

**Rice Law Office**

**124 W. Capitol Avenue, Suite 1850**

**Little Rock, AR 72201**

**(501) 374-1019**

**randyrice2@comcast.net**